**INTEREST RATES MARKET NOTICE**

**Date: 28 January 2015**

**Subject:** New Financial Instrument Listing

***(TOYOTA* FINANCIAL *SERVICES (SOUTH AFRICA) LIMITED –“TFS132”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (*SOUTH AFRICA*) LIMITED** on Interest Rate Market with effect from 29 January 2015 under its **Domestic Medium Term Note Programme** dated **23 August 2013**.

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 7,000,000,000.00

**Total Notes Outstanding** R 4,786,000,000.00

**Bond Code** TFS132

**Nominal Issued** R 400,000,000.00

**Issue Price** 96.687850%

**Coupon** 6.908%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 29 July 2015

**Books Close** 19 July 2015

**Interest Payment Date(s)** 29 July 2015

**Last Day to Register** By 17:00 on18 July 2015

**Issue Date** 29 January 2015

**Date Convention** Following

**Interest Commencement Date** 29 January 2015

**First Interest Payment Date** 29 July 2015

**ISIN No.** ZAG000123399

**Additional Information** Senior Unsecured Notes

Applicable Pricing Supplement

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TFS132%20Pricing%20Supplement%2020150128.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TFS132%20Pricing%20Supplement%2020150128.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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